

# 2025 Webinar Wednesday Series

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Join us for these live sessions that deliver practical insights and tips on a broad range of topics—including personal finance and investing, life stage and community—and your questions will be answered in real time by experienced financial professionals.

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## JANUARY

- 1/15** Getting Retirement Ready
- 1/22** Path to Financial Wellness
- 1/29** Money Considerations for the Financially Single

## FEBRUARY

- 2/12** Understanding the Benefits of Your Retirement Savings
- 2/19** Building Strong Financial Strategies for the Black Community

## MARCH

- 3/12** Financial Planning for Retirement
- 3/19** Staying on Top of Your Credit and Debt
- 3/26** The New Face of Wealth is Female

## APRIL

- 4/9** Your Goal: Retirement
- 4/16** Young Families: From Dollars to Diapers and Beyond
- 4/23** Investing 101

## MAY

- 5/7** Getting Retirement Ready
- 5/14** Building Strong Financial Strategies for the AAPI Community
- 5/21** Setting Up Your Equity for Success

## JUNE

- 6/4** Financial Planning for Retirement
- 6/11** Financial Strategies for the LGBTQ+ Community
- 6/18** How To Incorporate Equity Into Your Financial Plan

## JULY

- 7/9** Understanding the Benefits of Your Retirement Savings
- 7/16** Raising Money-Savvy Kids
- 7/23** Planning for a Resilient Financial Life

## AUGUST

- 8/6** Your Goal: Retirement
- 8/13** Education Expense Planning
- 8/20** Financial Empowerment for First-Generation College Graduates

## SEPTEMBER

- 9/10** Getting Retirement Ready
- 9/17** Legacy and Estate Planning
- 9/24** Psychology of Money

## OCTOBER

- 10/8** Financial Planning for Retirement
- 10/15** Building Strong Financial Strategies for the Hispanic and Latino Community
- 10/22** Financial Considerations for People With Disabilities
- 10/29** Taking Control of Your Finances

## NOVEMBER

- 11/5** Getting Retirement Ready
- 11/12** Taking Command of Your Financial Life: Considerations for Veterans
- 11/19** Financial Considerations for Caregivers

## DECEMBER

- 12/3** Your Goal: Retirement
- 12/10** Uniting Lives and Finances: Money Considerations for Young Couples
- 12/17** Investing with Impact

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